

| Form for Change/Modification of KYC Attributes | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|------------------------|-------------|------------------------|
| Date | | | | |
| UCC | | | PAN | |
| DP ID | 12096000 | | BO ID | |
| Dear Sir / Madam, | | | | |
| I/We request you to update the following addition/modification in my/our Trading/Demat account. | | | | |
| Account Holder | Sole/First Holder | Seco | nd Holder | Third Holder |
| Changes to be done in | | | | |
| Name | | | | |
| Changes /Modification | Existing Details | | New Details | |
| required in | | | | |
| Correspondence | | | | |
| Address | | | | |
| Permanent Address | | | | |
| 🗆 Email ID (Note -4) | | | | |
| 🗆 Mobile (Note -4) | | | | |
| Bank Details | | | | |
| Signature | | | | |
| Name Change | | | | |
| Any Other | | | | |
| Signature | | | | |
| (Refer Note 2) | | | | |
| | Below INR 1 Lacs | Below INR 1 Lacs | | Below INR 1 Lacs |
| Gross Annual Income | INR 1 Lacs to 5 Lacs | INR 1 Lacs to 5 Lacs | | INR 1 Lacs to 5 Lacs |
| Range | INR 5 Lacs to 10 Lacs | INR 5 Lacs to | 10 Lacs | INR 5 Lacs to 10 Lacs |
| or | INR 10 Lacs to 25 Lacs | INR 10 Lacs to 25 Lacs | | INR 10 Lacs to 25 Lacs |
| Networth | Above INR 25 Lacs | Above INR 25 Lacs | | Above INR 25 Lacs |
| | Networth INR | Networth INF | ₹ | Networth INR |
| Note - | | | | |
| 1. In case of Joint Demat Account, Request form needs to be signed by All Holders. | | | | |
| 2. I/We hereby declare that the KYC details furnished by me are true and correct to the best of my/our knowledge and | | | | |
| belief and I/we under-take to inform you of any changes therein, immediately. | | | | |
| In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/We are aware | | | | |
| that I/We may be held liable for it. I/We hereby consent to receiving information from CVL KRA through SMS/Email on the | | | | |
| above registered number/Email address. I am/We are also aware that for Aadhaar OVD based KYC, my KYC request shall be | | | | |
| validated against Aadhaar details. | | | | |
| I/We hereby consent to sharing my/our masked Aadhaar card with readable QR code or my Aadhaar XML/Digilocker XML | | | | |
| file, along with passcode and as applicable, with KRA and other Intermediaries with whom I have a business relationship for | | | | |
| KYC purposes only. | | | | |
| | | | | |
| 3. For any grievance/dispute, please contact PhonePe Wealth Broking Pvt Ltd at Office - 2, Floor 3, Wing A, Block A, | | | | |
| Salarpuria Softzone, Bellandur Village, Varthur Hobli, Outer Ring Road, Bangalore South, Bangalore , Karnataka - 560103 or | | | | |
| raise ticket through our app or e-mail at Grievances@share.market , Compliance Officer: Mr. Shrenik Shah, Tel. No : 080- | | | | |
| 68727689, E-mail ID: Co@share.market | | | | |
| 4. I/We hereby declare that the Email ID / Mobile number mentioned is belog to Self. | | | | |
| ACKNOWLEDGMENT RECEIPT | | | | |
| We hereby acknowledge the receipt of the your instruction for modification of the following Account subject to verification: UCC Modification requested for | | | | |
| | 12006000 | | quested IUI | |
| DP ID | 12096000 | BO ID | | |