

Form for Change/Modification of KYC Attributes			
Date	-	-	
UCC			PAN
DP ID	12096000		Client ID
Dear Sir / Madam, I/We request you to update the following addition/modification in my/our Trading/Demat account.			
Account Holder	Sole/First Holder	Second Holder	Third Holder
Changes to be done in	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Name			
Changes /Modification required in	Existing Details		New Details
<input type="checkbox"/> Correspondence Address			
<input type="checkbox"/> Permanent Address			
<input type="checkbox"/> Email ID (Note -4)			
<input type="checkbox"/> Mobile (Note -4)			
<input type="checkbox"/> Bank Details			
<input type="checkbox"/> Signature (Reason for change)			
<input type="checkbox"/> Name Change			
<input type="checkbox"/> Any Other			
Signature (Refer Note 2)			
Gross Annual Income Range or Networth	<input type="checkbox"/> Below INR 1 Lacs	<input type="checkbox"/> Below INR 1 Lacs	<input type="checkbox"/> Below INR 1 Lacs
	<input type="checkbox"/> INR 1 Lacs to 5 Lacs	<input type="checkbox"/> INR 1 Lacs to 5 Lacs	<input type="checkbox"/> INR 1 Lacs to 5 Lacs
	<input type="checkbox"/> INR 5 Lacs to 10 Lacs	<input type="checkbox"/> INR 5 Lacs to 10 Lacs	<input type="checkbox"/> INR 5 Lacs to 10 Lacs
	<input type="checkbox"/> INR 10 Lacs to 25 Lacs	<input type="checkbox"/> INR 10 Lacs to 25 Lacs	<input type="checkbox"/> INR 10 Lacs to 25 Lacs
	<input type="checkbox"/> Above INR 25 Lacs	<input type="checkbox"/> Above INR 25 Lacs	<input type="checkbox"/> Above INR 25 Lacs
	<input type="checkbox"/> Networth INR. _____	<input type="checkbox"/> Networth INR. _____	<input type="checkbox"/> Networth INR. _____
Note -			
1. In case of Joint Demat Account, Request form needs to be signed by All Holders.			
2. I/We hereby declare that the KYC details furnished by me are true and correct to the best of my/our knowledge and belief and I/we under-take to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/We are aware that I/We may be held liable for it. I/We hereby consent to receiving information from CVL KRA through SMS/Email on the above registered number/Email address. I am/We are also aware that for Aadhaar OVD based KYC, my KYC request shall be validated against Aadhaar details. I/We hereby consent to sharing my/our masked Aadhaar card with readable QR code or my Aadhaar XML/Digilocker XML file, along with passcode and as applicable, with KRA and other Intermediaries with whom I have a business relationship for KYC purposes only.			
3. For any grievance/dispute, please contact PhonePe Wealth Broking Pvt Ltd at Office - 2, Floor 3, Wing A, Block A, Salarpuria Softzone, Bellandur Village, Varthur Hobli, Outer Ring Road, Bangalore South, Bangalore , Karnataka - 560103 or raise ticket through our app or e-mail at customerhelpdesk@phonepe.com , Compliance Officer: Mr. Sivakumar Murugan. Tel. No : 080-68727689, E-mail ID: Co@share.market			
4. I/We hereby declare that the Email ID / Mobile number mentioned is belong to Self.			
<b>ACKNOWLEDGMENT RECEIPT</b>			
We hereby acknowledge the receipt of the your instruction for modification of the following Account subject to verification:			
UCC	_____	Modification requested for	_____
DP ID	12096000	Client ID	_____